



Rancho Santa Fe FOUNDATION

INSPIRED GIVING ~ CLOSE TO HOME AND AROUND THE WORLD

BROKER INSTRUCTIONS TO TRANSFER STOCK

To: _____
(Name of Donor's Broker)

Please accept this as my instruction to transfer # _____ shares of
(Name of stock) _____
(common) / (preferred) from account # _____
to the following:

UBS Financial Services, Inc. – DTC #0221
Attention: Steve Seiber
1200 Prospect Street, Suite 500
La Jolla, CA 92037

For the Benefit of: The Rancho Santa Fe Foundation
Account #: VR-34510-12
For Credit to: Friends of San Pasqual Academy Non-Endowment Fund
(Name of Fund at RSFF)

Thank you for your attention to this matter.

Sincerely,

Mr. / Mrs. _____ Date _____
Address _____
City, State, Zip _____

Donor Signature

Note to Donor: Please send a copy of this transfer form to the following at the same time that you submit to your broker. The Rancho Santa Fe Foundation will not be responsible for securities or the losses that may accrue to them if we are not immediately notified of your transfer. Thank you.

Cc: Mr. Stephen Seiber
UBS Financial Services, Inc.
1200 Prospect Street, Suite 500
La Jolla, CA 92037
Phone: 800-231-9628
Fax: 888-584-2642
Stephen.seiber@UBS.com

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